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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Shuifa International Holdings (BVI) Co., Ltd

(**BVI**)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$400,000,000 4.15 per cent. Guaranteed Bonds due 2022

(Stock Code: 5992)

unconditionally and irrevocably guaranteed by

Shuifa Group Co., Ltd.

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China)

Joint Global Coordinators

**China International
Capital Corporation**

Guotai Junan International

Zhongtai International

Joint Lead Managers and Joint Bookrunners

**China International
Capital Corporation**

Guotai Junan International

Zhongtai International